

Estate Liquidity

Estate liquidity planning equips your heirs to manage your estate and their inheritance strategically.

Life insurance, as a component of estate liquidity planning, can help ensure that your family is never compromised by cash flow in the process of estate settlement. It can also be a source of capital to help your business fund the transitional period following the loss of a key executive or provide the funds to buy a deceased partner's business interests as part of a buy-sell agreement.

With many ways to structure your estate liquidity plan and ongoing developments involving your assets or those of your company, as well as periodic regulatory changes, you'll want to evaluate your plan with guidance from a knowledgeable professional.

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CONTACT

801 N. Orange Avenue, Suite 820
Orlando, FL 32801-5203
407-841-2480
FinSecLife.com